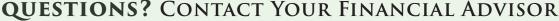
CELEBRATING MILESTONES & LIFE EVENTS

Honor Special Moments And Build A Life Worth Remembering

		YES	NO
0	Have you identified meaningful milestones you want to celebrate during retirement		
2	Do you have a plan or budget in place for marking these life events?		
3	Have you discussed your celebration goals or preferences with your spouse, partner, or family?		
4	Do you take time to recognize personal achievements such as anniversaries, travel goals, or new hobbies?		
5	Have you planned how you'd like to celebrate significant family events like graduations, weddings, or new births?		
6	Do you intentionally create moments of joy around non-traditional milestones, such as personal growth or recovery?		
7	Have you included celebratory events in your overall retirement lifestyle and financial plan?		
8	Do you make time to reflect on past milestones as a way to inspire future ones?		
9	Do you keep a calendar or list of important dates to help you stay proactive with celebrations?		
10	Have you explored creative or meaningful ways to leave a legacy through milestone events?		





THE CENTER FOR RETIREMENT READINESS

What Your Answers Might Mean:



7–10 Yes Answers: You Are Living Retirement With Purpose And Joy: You've thoughtfully built a retirement life that embraces meaningful celebration and lasting memories



4–6 Yes Answers: You're On The Right Path But Still Have Work To Do: You've taken steps to honor life's moments, but more planning will help you celebrate with consistency and meaning.



0–3 Yes Answers: You May Be At Risk And Need To Take Immediate Action: Without proactive planning, retirement milestones may go unrecognized—now is the time to shape a more intentional and fulfilling experience.