

CREATING A DIGITAL LEGACY

Protect Your Memories And Digital Presence Now

	YES	NO
1 Have you organized your most important digital photos, videos, and documents?	<input type="checkbox"/>	<input type="checkbox"/>
2 Have you recorded or written personal stories or messages to share with your loved ones?	<input type="checkbox"/>	<input type="checkbox"/>
3 Have you included instructions in your estate plan regarding your email, social media, and online accounts?	<input type="checkbox"/>	<input type="checkbox"/>
4 Do you use a password manager or maintain an updated list of login credentials that someone you trust can access?	<input type="checkbox"/>	<input type="checkbox"/>
5 Have you designated a digital executor to manage your online accounts and digital assets?	<input type="checkbox"/>	<input type="checkbox"/>
6 Have you created secure backups of your digital content in more than one location?	<input type="checkbox"/>	<input type="checkbox"/>
7 Do your family members or trusted contacts know how to access your digital legacy materials?	<input type="checkbox"/>	<input type="checkbox"/>
8 Have you reviewed and updated your social media profiles to reflect your values and how you'd like to be remembered?	<input type="checkbox"/>	<input type="checkbox"/>
9 Have you saved and preserved important emails, text messages, or voicemails that hold personal meaning?	<input type="checkbox"/>	<input type="checkbox"/>
10 Have you created a centralized folder, archive, or website that brings your digital legacy materials together?	<input type="checkbox"/>	<input type="checkbox"/>

QUESTIONS? CONTACT YOUR FINANCIAL ADVISOR



THE CENTER FOR
RETIREMENT READINESS

What Your Answers Might Mean:



7–10 Yes Answers: You Are Well Prepared For The Digital Future: You have taken intentional steps to preserve your digital legacy and ensure it remains accessible and meaningful for those you leave behind.



4–6 Yes Answers: You're On The Right Path But Still Have Work To Do: You've made meaningful progress, but key areas still need attention to fully protect and communicate your digital legacy.



0–3 Yes Answers: You May Be At Risk And Need To Take Immediate Action: Without a plan, your digital memories and online accounts may be lost or mismanaged—take action now to safeguard your story.