

# CELEBRATING YOUR LIFE STORY

*Honor Your Journey And Share The Legacy You've Lived*

	YES	NO
1 Have you taken time to reflect on the most meaningful chapters of your life?	<input type="checkbox"/>	<input type="checkbox"/>
2 Have you written or recorded personal stories that capture who you are and what you've experienced?	<input type="checkbox"/>	<input type="checkbox"/>
3 Do you have a collection of photos, letters, or keepsakes that represent key moments in your life?	<input type="checkbox"/>	<input type="checkbox"/>
4 Have you shared these stories or memories with your family, friends, or community?	<input type="checkbox"/>	<input type="checkbox"/>
5 Have you identified the values or lessons you want to pass down to future generations?	<input type="checkbox"/>	<input type="checkbox"/>
6 Do you celebrate not just accomplishments, but also the challenges that shaped you?	<input type="checkbox"/>	<input type="checkbox"/>
7 Have you considered creating a book, video, or online archive of your life journey?	<input type="checkbox"/>	<input type="checkbox"/>
8 Do you make time to revisit and honor important places, people, or traditions from your past?	<input type="checkbox"/>	<input type="checkbox"/>
9 Have you made peace with parts of your story that were difficult or unresolved?	<input type="checkbox"/>	<input type="checkbox"/>
10 Do you recognize and appreciate the wisdom you've gained throughout your lifetime?	<input type="checkbox"/>	<input type="checkbox"/>

**QUESTIONS? CONTACT YOUR FINANCIAL ADVISOR**



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## What Your Answers Might Mean:



**7–10 Yes Answers:** You Are Preserving A Powerful Personal Legacy: You've embraced your life story with gratitude and intention, ensuring it will inspire and guide others for years to come.



**4–6 Yes Answers:** You're On The Right Path But Still Have Work To Do: You've started honoring your journey, and with more focus, you can create a deeper, more lasting impact through your story.



**0–3 Yes Answers:** You May Be At Risk And Need To Take Immediate Action: Without reflection and sharing, your story may go untold—now is the time to celebrate your life and document the legacy only you can offer.

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