HOW TO FIND PURPOSE AND MEANING AFTER RETIREMENT

What Will Keep You Inspired in This New Chapter?

		YES	NO
1	Do you have a sense of purpose that gets you excited to start your day—even without a job?		
2	Have you thought about how you can use your life experience to give back or help others?		
3	Do you have a clear vision for what a fulfilling retirement looks like beyond financial freedom?		
4	Are you engaged in activities, hobbies, or causes that give you a sense of meaning or contribution?		
5	Do you have personal goals that challenge or inspire you in this phase of life?		
6	Have you explored opportunities like mentoring, volunteering, writing, teaching, or creating?		
7	Are you intentionally nurturing relationships with people who energize and support you?		
8	Have you created a routine or rhythm that brings balance, joy, and structure to your days?		
9	Do you feel like your retirement years could be among the most meaningful of your life?		
10	Would having a deeper sense of purpose help guide your decisions, priorities, and energy in retirement?		

QUESTIONS? CONTACT YOUR FINANCIAL ADVISOR



THE CENTER FOR RETIREMENT READINESS

What Your Answers Might Mean:



7–10 Yes Answers: You're well on your way to living a purpose-driven retirement. Continue building on what lights you up and brings meaning to your days.



4–6 Yes Answers: You've started to connect with meaningful pursuits. A little more clarity or action could turn interest into lasting impact.



0–3 Yes Answers: You may be in the early stages of exploring what truly brings you fulfillment. The good news: it's never too late to discover your purpose.