

GIVING BACK

Enhancing Lives Through Shared Wisdom and Experience

| | YES | NO |
|---|--------------------------|--------------------------|
| 1 Do you have a clear understanding of the areas in which you can offer mentorship? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2 Have you identified a platform or network where you can connect with mentees? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3 Do you have a structured approach to mentoring, including setting goals and providing feedback? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4 Are you committed to the continuous learning required to be an effective mentor? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5 Have you established boundaries and expectations for your mentoring relationships? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6 Do you have the time and energy to dedicate to regular mentoring sessions? | <input type="checkbox"/> | <input type="checkbox"/> |
| 7 Are you prepared to handle the challenges that might arise during mentorship, such as differing expectations or communication issues? | <input type="checkbox"/> | <input type="checkbox"/> |
| 8 Do you actively seek feedback from your mentees to improve your mentoring skills? | <input type="checkbox"/> | <input type="checkbox"/> |
| 9 Are you using tools and resources to facilitate effective mentoring sessions, such as meeting platforms or educational materials? | <input type="checkbox"/> | <input type="checkbox"/> |
| 10 Do you find personal fulfillment and growth in your role as a mentor? | <input type="checkbox"/> | <input type="checkbox"/> |

QUESTIONS? CONTACT YOUR FINANCIAL ADVISOR



THE CENTER FOR
RETIREMENT READINESS

What Your Answers Might Mean:



7–10 Yes Answers: Well-Prepared for Effective Mentorship. You are excellently positioned to make a significant impact as a mentor, with a strong foundation in both the skills and dedication required.



4–6 Yes Answers: Moderately Prepared, Further Development Needed. You have begun to establish yourself as a mentor, but further refinement in your approach and techniques could enhance your effectiveness.



0–3 Yes Answers: Preparation Needed. To make the most of your potential as a mentor, it's crucial to develop a clearer strategy and commitment to the responsibilities it entails.