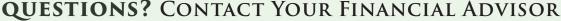
TRAVEL BUDGETING & PLANNING

Is Your Retirement Budget Ready for the Adventures You're Dreaming About?

		YES	NO
1	Do you plan to travel regularly—either domestically or internationally—during retirement?		
2	Have you estimated the average cost of your ideal trips, including transportation, lodging, food, and activities?		
3	Do you have a dedicated portion of your retirement budget set aside for travel?		
4	Are you aware of seasonal pricing differences and how they can affect your travel costs?		
5	Have you researched travel insurance and whether it fits your needs based on age or destination?		
6	Do you compare and track travel deals, discounts, or loyalty programs to make the most of your spending?		
7	Have you factored in hidden costs like baggage fees, taxes, gratuities, or excursions?		
8	Are you mindful of how much of your travel expenses go on credit cards versus pre-planned savings?		
9	Do you know how travel could impact your monthly cash flow, especially if you're on a fixed income?		
10	Would having a travel budget or planning checklist help you feel more confident and financially secure while enjoying your trips?		
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THE CENTER FOR RETIREMENT READINESS

What Your Answers Might Mean:



7–10 Yes Answers: You're likely a savvy travel planner. With a clear travel budget, your adventures can be exciting and financially sound.



4–6 Yes Answers: You've given some thought to travel budgeting—refining your plan could help stretch your travel dollars even further.



0–3 Yes Answers: Travel may be more spontaneous than structured right now, but planning ahead could help make future trips more enjoyable and affordable.