

# REDEFINING SUCCESS IN RETIREMENT

*Shift Your Focus From Achievement To Fulfillment*




	YES	NO
1 Have you taken time to reflect on what success personally means to you in this stage of life?	<input type="checkbox"/>	<input type="checkbox"/>
2 Do you measure fulfillment by joy, peace, and purpose rather than productivity or status?	<input type="checkbox"/>	<input type="checkbox"/>
3 Have you let go of old career-based identities or external expectations?	<input type="checkbox"/>	<input type="checkbox"/>
4 Do you celebrate small wins and meaningful moments instead of only major accomplishments?	<input type="checkbox"/>	<input type="checkbox"/>
5 Have you created new goals that align with your current values and passions?	<input type="checkbox"/>	<input type="checkbox"/>
6 Do you recognize the importance of rest, play, and presence as forms of success?	<input type="checkbox"/>	<input type="checkbox"/>
7 Have you had conversations with loved ones about how your view of success has changed?	<input type="checkbox"/>	<input type="checkbox"/>
8 Do you feel a sense of pride or peace in how you're spending your time now?	<input type="checkbox"/>	<input type="checkbox"/>
9 Are you open to evolving definitions of success as your retirement unfolds?	<input type="checkbox"/>	<input type="checkbox"/>
10 Have you intentionally built a lifestyle that supports well-being, contribution, and joy?	<input type="checkbox"/>	<input type="checkbox"/>

**QUESTIONS? CONTACT YOUR FINANCIAL ADVISOR**



THE CENTER FOR  
RETIREMENT READINESS

## What Your Answers Might Mean:

-  **7–10 Yes Answers:** You Are Embracing A Fulfilling New Definition Of Success: Your thoughtful mindset allows you to enjoy retirement on your terms, with purpose, peace, and deep personal satisfaction.
-  **4–6 Yes Answers:** You're On The Right Path But Still Have Work To Do: You're starting to redefine success, and with greater clarity and self-compassion, you can find even more meaning in this next chapter.
-  **0–3 Yes Answers:** You May Be At Risk And Need To Take Immediate Action: Holding on to outdated ideas of success may limit your joy—now is the time to reflect, realign, and pursue what truly matters to you now.