NAVIGATING CHANGING FRIENDSHIPS

Adapt With Grace As Relationships Shift Over Time

		YES	NO
0	Have you accepted that friendships may naturally evolve, fade, or deepen over time?		
2	Do you stay in touch with friends even if the frequency or format of connection changes?		
3	Have you made peace with letting go of friendships that no longer feel healthy or reciprocal?		
4	Do you remain open to forming new friendships at any stage of life?		
5	Have you reached out to reconnect with someone when a friendship felt strained or distant?		
6	Do you express appreciation and acknowledgment to the people you care about?		
7	Are you comfortable having honest conversations when your needs or boundaries shift?		
8	Have you reflected on the qualities you value most in your friendships today?		
9	Do you allow space for friends to grow and change without judgment or comparison?		
10	Have you cultivated a mix of long-standing and new friendships in recent years?		
QUESTIONS? CONTACT YOUR FINANCIAL ADVISOR			



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What Your Answers Might Mean:



7–10 Yes Answers: You Are Navigating Friendship Transitions With Wisdom: You've embraced the ebb and flow of relationships, allowing for meaningful, supportive connections to grow and thrive.



4–6 Yes Answers: You're On The Right Path But Still Have Work To Do: You're aware of the value of evolving friendships, and with more intention, you can strengthen the ones that matter most.



0–3 Yes Answers: You May Be At Risk And Need To Take Immediate Action: Without attention and flexibility, important friendships may fade—now is the time to nurture connection and release what no longer fits.