

# MOVING CLOSER TO FAMILY

## *Ensure Proximity Enhances Your Quality Of Life*

		YES	NO
1	Have you discussed relocation plans with the family members you intend to move closer to?	<input type="checkbox"/>	<input type="checkbox"/>
2	Are you aware of the healthcare facilities and services available in the new location?	<input type="checkbox"/>	<input type="checkbox"/>
3	Have you considered the financial implications of moving, including cost of living differences?	<input type="checkbox"/>	<input type="checkbox"/>
4	Do you have a clear understanding of the housing market in the area you wish to move to?	<input type="checkbox"/>	<input type="checkbox"/>
5	Have you planned for the physical and emotional aspects of moving away from your current community?	<input type="checkbox"/>	<input type="checkbox"/>
6	Are you prepared to adapt to potential lifestyle changes that come with the new environment?	<input type="checkbox"/>	<input type="checkbox"/>
7	Do you know the social activities and community involvement opportunities available in the new area?	<input type="checkbox"/>	<input type="checkbox"/>
8	Have you considered the impact of the move on your current friendships and social circle?	<input type="checkbox"/>	<input type="checkbox"/>
9	Are you moving closer to family for support, and do they have the capacity to provide it?	<input type="checkbox"/>	<input type="checkbox"/>
10	Have you visited the area multiple times to ensure it meets your expectations and needs?	<input type="checkbox"/>	<input type="checkbox"/>

## QUESTIONS? CONTACT YOUR FINANCIAL ADVISOR



THE CENTER FOR  
RETIREMENT READINESS

### What Your Answers Might Mean:



**7–10 Yes Answers:** Well-Prepared For Relocation. You are thoroughly prepared for the move, understanding its benefits and challenges, likely leading to a smoother transition.



**4–6 Yes Answers:** Progressing But Cautious. You're on the right track but may need to address certain elements to ensure the move aligns with your overall well-being and financial health.



**0–3 Yes Answers:** Consider More Planning. It's essential to explore all aspects of moving closer to family more deeply to prevent potential challenges and ensure it's the best decision for your lifestyle and financial stability.